



## ISIN and technical codes

An overview of the ISIN and technical codes that are relevant to the expropriated bond holders, the outstanding nominal amounts as of 1 February 2013 and the corresponding compensation sums is provided below.

Subordinated bonds					
ISIN code	Technical Code	Bond Rate	Outstanding Nominal Amount as of 1 February 2013	Value of compensation	Compensation as a Percentage of the Nominal Value
XS0310904155	89997496	6,258%	€250.000.000	€168.900.000	67,6%
XS0382843802	89997674	8,450%	USD 100.000.000	€50.100.000	*
XS0468954523	89997798	11,250%	€320.000.000	€244.900.000	76,5%
XS0172565482	89997909	5,750%	€10.950.000	€8.500.000	77,6%
XS0552743048	89998085	6,250%	€262.342.000	€204.400.000	77,9%
XS0363514893	89998352	6,625%	€36.500.000	€29.000.000	79,5%
XS0097515307	89998492	4,238%	€5.000.000	€3.900.000	78,0%

\* Calculation (indicative): (Nominal Amount of ISIN XS0382843802 you are holding/Outstanding Nominal Amount ISIN XS0382843802 as of 1 February 2013) x Value of compensation ISIN XS0382843802.